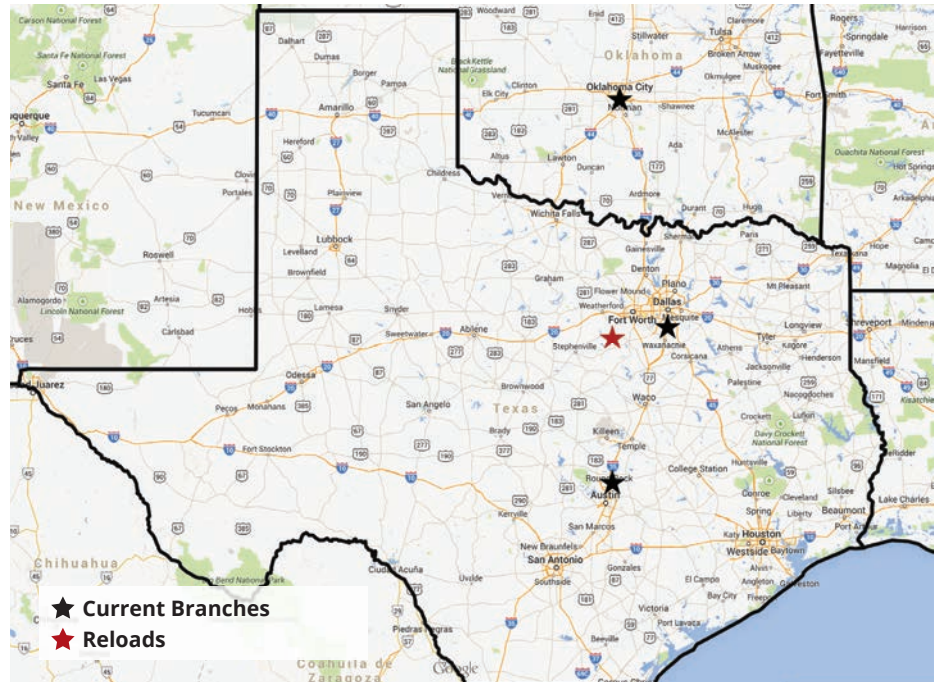


COMPANY OVERVIEW



POTTER FAMILY

COVERAGE AREA



DW Distribution Inc, based in DeSoto, TX and established in 1955 is a three-generation distributor of Building Material, Forest and Millwork products. Serving customers in Texas, Oklahoma, Louisiana, Arkansas, and New Mexico DW is committed to being the leading distributor in the markets we serve and prove this daily via strategic initiatives, tactical excellence, asset investments and technology utilization.

Since 1955, this family-run business has delivered a proven track record of product and market development and inventory investment to benefit customers by way of product differentiation, continuous supply of product and advantageous pricing. All of DW's people are driven to Inspire each other, Impress our customers and Improve our business. Pursuing these activities is what differentiates DW from everyone else.

Baylor University's Institute for Family Business honored DW Distribution with the "2012 Well-Managed Business Award"--recognizing DW's commitment to business continuity, responsiveness to the needs of their employees, communities and industries, and demonstration of strong management techniques resulting in operational efficiency and effectiveness.



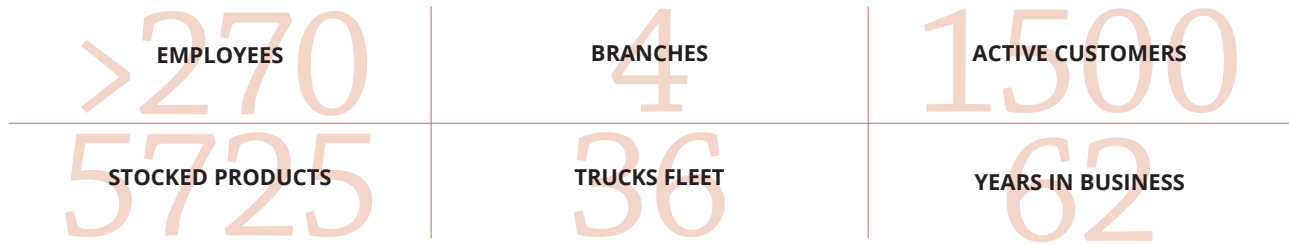
Vision

We inspire and help others build and achieve their Great American Dream.

Mission

We will be the leading two-step building products distributor in the markets we serve.

KEY STATS



STOCKED BUILDING MATERIALS PRODUCTS

Roofing

- Owens Corning
- GAF
- TAMKO

Siding

- James Hardie

Insulation

- Owens Corning Batts, Rools, Atticat

STOCKED FOREST PRODUCTS

Lumber

- SPF & DF-L Dimension
- DF / SPF / ES-LP Studs
- ES-LP / Ponderosa Pine Boards & Patterns
- SYP Dimension
- SYP Boards & Patterns
- SYP Treated Lumber

Panels

- Plywood - Sheathing, Subfloor, Sanded, Siding
- OSB - Sheathing, Subfloor
- Treated Plywood
- MDF
- Hardboard
- Particle Board

Engineered Wood Products (Full Service)

- Roseburg LVL
- Roseburg I-Joists
- Rosboro Glulam Beams & Headers
- Open-Web Floor Trusses
- Simpson Hangers
- Rimboard

STOCKED MILLWORK PRODUCTS

Attic Stairs

Columns

Doors

- Masonite Interior
- Stile & Rail Doors
- Pro Series Door Units
- Masonite Exterior
- Door Hardware
- V Series Door Units

Frames & Jambs

Moulding

Wallboard

- GP Gypsum